

## **BEQUEST INFORMATION**

Our **Legal Name** is Cedarcrest, Inc.

Our **Taxpayer Identification Number** is 02-0441832.

There are several ways to include a bequest in your will or revocable living trust. Here are some examples of language to consider with your family and to share with your attorney and professional advisors.

## **Example 1: Specific Bequest**

"I give, devise and bequeath the sum of **\$[SPECIFIC AMOUNT]** to Cedarcrest, Inc., a nonprofit corporation with its principal place of business located in Keene, New Hampshire, for **[its general purposes]** or **[the Margaret 'Peg' Knox Endowed Scholarship Fund]** or **[other]**."

**Example 2: Residual Bequest of a percent of your estate** after other specific bequests

"I give, devise and bequeath [SPECIFIC PERCENTAGE]% of all the rest, residue and remainder of all property owned at my death, whether real or personal, and wherever located to Cedarcrest, Inc., a nonprofit corporation with its principal place of business located in Keene, New Hampshire, for [its general purposes] or [the Margaret 'Peg' Knox Endowed Scholarship Fund] or [other]."

**Example 3: Contingent Bequest** if another named beneficiary pre-deceases you

"If my [BENEFICIARY'S RELATIONSHIP, e.g., brother] [BENEFICIARY'S NAME, e.g., John Doe] fails to survive me, I give, devise and bequeath his/her share of my estate to Cedarcrest, Inc., a nonprofit corporation with its principal place of business located in Keene, New Hampshire, for [its general purposes] or [the Margaret 'Peg' Knox Endowed Scholarship Fund] or [other]."

You may have your attorney prepare a simple codicil to your existing will, or prepare an amendment to your revocable living trust. Once the codicil or amendment has been executed, we would deeply appreciate having a copy of that codicil or amendment for our records.

Individuals who have named Cedarcrest, Inc. in their estate plans will be recognized as members in the Sawyer-Clement Heritage Society.

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